

Creating Multiple Patient Dispense Requests – Planning Sheets

1. To request Ig doses for multiple patients, for example all patients booked into a clinic, click on the *"treatment"* tab at the top of the screen. From here you can select *"Planning Sheets"*.

Welcome Lyndsay Wall	(NBA) - Nurse/Midwife @ Ca	irns Base Hospital [Change R	ole] My Accou	unt -	BloodPortal Logout
BLOO	STAR Hor	ne Patient - Trea t	rment 🕶	_	
Authorised Pa	atients at Cairns	Base Hospita Plan	ning Sheets eense Requests	1 Click on "Treatn "Planning Shee	nent" then select ts"
Given Name	Family Name	Date of Birth	URN	Authorisation Number	Pending Review

From the planning sheets screen you can:

- 2. Review existing listed planning sheets by clicking on "View" to see the details,
- 3. Search for existing planning sheets using the search function. These may be in draft, already submitted, in progress or completed, or
- 4. Create a new planning sheet by clicking on "+ New Planning Sheet".

/elcome Lyndsay Wall (NBA) - Nurs	e/Midwife @ Cairns Base I	Hospital [Chang	e Role]	My Accou	nt -			Blo	odPortal Logout
BLOOD STA	R Home Pa	tients 👻 Tr	eatment ·	-					
Planning Sheets									
Count						_	st	earch for plar neets not list	ed
Search		-					8		_
Planning Sheet Name	Dispenser			Planning Sh	eet Status		-		
Ig clinic 4 - 8 July	QLD - Pathole	ogy Queensland	eensland - Cai 🔻			✓ Exclu			
Required date from Re	quired date to								
				Draft				↓	
				Submitted				Search	Clear
				Completed	5				
+ New Planning Sheet	Create a r	new plann	ing sh	eet			2	Review exis planning st	sting neets
Planning Sheet	Dispenser	Dispense To	Earliest	Req. Date 🔺	Requests	Actioned	Status	Updated	
Ig Clinic 11 - 15 July	Pathology Queensland - Cairns Laboratory	lg Infusion Clinic	07-Jul-20)16	3	0	Submitted	07-Jul-2016 15:02	Q.View
Individual Patient Request – BLOOD, Ruby 14-Jul-2016, generated 07-Jul-2016 15:16	Pathology Queensland - Cairns Laboratory		14-Jul-20)16	1	0	Submitted	07-Jul-2016 15:16	Q <u>View</u>

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Creating New Planning Sheets:

- 5. Click on "+ New Planning Sheet". The Create Planning Sheet screen will appear with your name, contact number and default Dispenser pre populated. You can change any of these details, if required. From here you will enter in your free text to mane the planning sheet, dispense location here you want the dispenser to send the product and any relevant notes to the dispenser.
- 6. Click "Save" when done.

Create Planning Sheet	5 Fill in the planning sheet details
Planning Sheet Name *	Ig Clinic 11 - 14 July
Dispenser *	QLD - Pathology Queensland - Cairns Laboratory
Dispense to	Ig infusion clinic
Contact Name	Lyndsay Wall (NBA)
Contact Phone	02 6151 5000
Notes	
	Thank you

7. From here you can start adding patients, edit the details or delete new draft planning sheet.

BLOOD ST	AR	Home Patients -	Treatment +					
Maintain Planning	Sheet							
Planning Sheet Details								
Planning She	et Name	Ig Clinic 11 - 15 July						
C	ispenser	Pathology Queensland - Ca	irns Laboratory					
Dis	pense to	Ig Infusion Clinic						
Earliest Requi	ired Date							
Planning She	et Status	Draft						
	Contact	Lyndsay Wall (NBA) - 02 61	51 5000					
	Notes	Thank you						
7 + Add Patient	Clic	k on "+ Add Patie	ent" or "Edit'	'	~ [~]	Edit Sul	bmit Delete	🕀 Print
Patient A D	ate of Birth	Authorisation		Dose	Required Date	Status	Complete	

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 The Select Patient screen allows you to either add the patient from the list by clicking on "Select" or use the search function. The search function can be useful if there are many patients registered at your facility. If you are searching for patients in your facility you can search using any identifier.
 Select Patient

atients at Cairns Base	e Hospital Pa	atients from	other facilities							
Family Name			iven Name		Date	of Birth	URN			
Authorisation Next Dose Date From				rom I	Next Dose Date To		Click on "Select" to add the patie or use the search function			
Show patients where	e Cairns Base H	Hospital is n	ominated as the			U				
Treating facility ((where the patie	ent is diagno	sed and clinically	reviewed)			Searc	h Clear	Close	
Patient	Next Dose				Next Dose Date	Facility	Specialist	Authorisation End Date		
APPLE, Mr Adam 9112233 DOB: 01-Jan- 1960	INTRAGAM P	ITRAGAM P - 33.00 grams every 4 weeks. 05-Aug-2016 Cairns Base Hospital	Cairns Base Hospital	BOWERS, Lashawn	23-Dec-2016	Select				
BEETROOT, Betty DOB: 01-Jan- 1960	INTRAGAM P	- 27.00 gram	s every 4 weeks.		26-Aug-2016	Cairns Base Hospital	BOWERS. Lashawn	21-Oct-2016	Select	
CARROT, Chris DOB: 01-Jan- 1980	Chris INTRAGAM P - 27.00 grams every 4 weeks. Jan-			29-Jul-2016	Cairns Base Hospital	DARNEL AI	21-Oct-2016	Select		

9. The details of the patient and dose are now available for review. If you click edit you will be able to alter the Ig administration date, dose or product.

<u>Please note</u> you may be required to provide a reason for altering these details.

10. Click on "Add" to add the patient to the planning list. Repeat the process for all patients you need to add.

Add	Dispense	Request
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Patient		
Patient	Mr Adam APPLE	
	Click on "Edit" to change the dose	
Authorisation Number	wL84599W date, quantity or product	
Authorisation End	23-Dec-2016	
	Read More	
Maintenance Dose - INTRAGAM P 33.00	g on 08-Jul-2016	Edit
Authorised Product	INTRAGAM P	
Required Date *	08-jul-2016	
Quantity *	33.00 * g	
	10 Click on "Add" to add the patient if all details are correct Add Return to Sea	arch
	Support	
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	email: support@blood.gov.au	

fax: 02 6151 5210



- 11. You can also search for patients from other facilities. This function may be required for travelling patients or those transferred from another facility. Click on the "*Patients from other facilities*" tab at the top; enter at least 3 identifiers, select the search scope (state or national) and a reason then click on "*Search*".
- 12. You can add the patient as outlined above by clicking on "Select".

elect Patient					
Patients at Cairns Base Hospital	Patients from other facilities				
Family Name	Given Name	Date of Birth	Patient ID	IHI O	
Grass	Green	01-Jul-1970			
Search Scope		\mathbf{X}			
QLD		< \		-	
Reason *		Search for	r patents	11	
		from othe	rtacilities		
	^ /				
Patient has presented for treat	tment		3	Search Clear	Close
Clinician requested second op	inion				
Travelling patient lives intersta	te				
Authoriser transition				A Edit Cubmit Dala	D.D.det
Authorisation Assessment disc	ussion			Cuit Submit Dele	eernint
Authoriser-Clinician discussion	~				

Select Patient

amily Name	Given Name	Date of Birt	h Pa	atient ID	IHI 😡
Grass Green		01-Jul-197	0 🔳		
Search Scope					
QLD	•				
Reason *					
Dationt has not					
Patient has pre	esented for treatment 🔹				
Patient has pre	esented for treatment •	Click on "Sele	ct" to add t	he patient se	Clear Close
Patient	esented for treatment	Click on "Sele	ct" to add t Facility	the patient se	arch Clear Close



13. Review your planning sheet. Click on "Submit" when all the patients have been added to your planning sheet. You can also view, edit or remove patients from the list

Planning Sheet Details				
Planning Sheet Name	lg Clinic 11 - 15 July			
Dispenser	Pathology Queensland - Cairns Laboratory			
Dispense to	Ig Infusion Clinic	Clink "Cuba	ام معادد "غنا	Lthe
Earliest Required Date	07-jul-2016 13		nt when a	lune
Planning Sheet Status	is Draft patients have be		ve been add	lea
Contact	Lyndsay Wall (NBA) - 02 6151 5000			
Notes	Thank you	,	,	
		🖌 Edit 🛛 Subi	nit Delete	🖶 Print

I	+ Add Patient							
	Patient +	Date of Birth	Authorisation	Dose	Required Date	Status	Complete	
•	APPLE, Mr Adam 9112233	01-Jan-1960	Q <u>WL84599W</u> Acquired hypogammaglobulinaemia — haematological malignancy and post HSCT	Maintenance Dose - INTRAGAM P 33.00 g	08-Jul-2016	Draft		Q_View <u>Edit</u> <u>Remove</u>
•	BEETROOT, Betty + Add URN	01-Jan-1960	Q <u>GS27849C</u> Acquired hypogammaglobulinaemia — haematological malignancy and post HSCT	Maintenance Dose - INTRAGAM P 27.00 g	29-Jul-2016	Draft		Q_View <pre>/Edit</pre> K Remove
,	GRASS, Mr Green + Add URN	01-Jul-1970	Q CA23748T Toxic epidermal necrolysis (TEN)/ Stevens	Dose - FLEBOGAMMA DIF 10% 55.00 ຊ	07-Jul-2016	Draft		Q_View ✔_Edit

14. You will receive notification that the planning sheet has been submitted.

15. You can also print your planning sheet, if required.

Plan	ning Sheet Details							
•	The planning sheet	has been subm	itted					
	Planning S Earliest Rec Planning S	heet Name Dispenser Dispense to quired Date heet Status Contact Notes	Ig Clinic 11 - 15 July Pathology Queensland - Cairns Laboratory Ig Infusion Clinic 07-Jul-2016 Submitted Lyndsay Wall (NBA) - 02 6151 5000 Thank you	No.sh	ptific ation the p neet has been s Print, if re	planning submitte quired	d	4 ⇒ Print
	Patient	Date of Birth	Authorisation	Dose	Required Date	Status	Complete	
•	APPLE, Mr Adam 9112233	01-Jan-1960	Q WL84599W Acquired hypogammaglobulinaemia — haematological malignancy and post HSCT	Maintenance Dose - INTRAGAM P 33.00 g	e 08-Jul-2016	Requested		Q <u>View</u> <u>Edit</u> <u>Remove</u>
•	BEETROOT, Betty	01-Jan-1960	Q_G527849C	Maintenanc	e 29-Jul-2016	Requested		Q View
					0			

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16. Now you can see your Planning Sheet and any others listed. You can view or edit the sheets until they are dispensed by clicking on "*View*".

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LOODSTA	R Home Pa	tients - Tre	eatment +						
anning Sheets									
Search									
Planning Sheet Name	Dispenser		Planning St	neet Status					
			•		Exclu	de completer	d planning sheets		
Required date from R	equired date to						-		
				Review or edit planning sheets that have not been dispensed Search Clear					
							~	1.1	
+ New Planning Sheet							$\overline{\langle}$		
+ New Planning Sheet	Dispenser	Dispense To	Earliest Req. Date •	Requests	Actioned	Status	Updated	4	
New Planning Sheet Planning Sheet g Clinic 11 - 15 July	Dispenser Pathology Queensland - Cairns Laboratory	Dispense To Ig Infusion Clinic	Earliest Req. Date * 07-jul-2016	Requests 3	Actioned 0	Status Submitted	Updated 07-jul-2016 15:02	QUIEW	
New Planning Sheet Planning Sheet g Clinic 11 - 15 July ndividual Patient Request - BLOOD, Ruby 14-Jul-2016, generated 07-Jul-2016 15:16	Dispenser Pathology Queensland - Cairns Laboratory Pathology Queensland - Cairns Laboratory	Dispense To Ig Infusion Clinic	Earliest Req. Date * 07-jul-2016 14-jul-2016	Requests 3	Actioned 0	Status Submitted Submitted	Updated 07-jul-2016 15:02 07-jul-2016 15:16	Q.View Q.View	
New Planning Sheet Planning Sheet g Clinic 11 - 15 July ndividual Patient Request – BLOOD, Ruby 14-Jul-2016, generated 07-Jul-2016 15:16 ndividual Patient Request – CARROT, Chris 14-Jul-2016, generated 07-Jul-2016 15:20	Dispenser Pathology Queensland - Cairns Laboratory Pathology Queensland - Cairns Laboratory Pathology Queensland - Cairns Laboratory	Dispense To Ig Infusion Clinic Healthy Ward	Earliest Req. Date • 07-jul-2016 14-jul-2016 14-jul-2016	Requests 3 1 1	Actioned 0 0	Status Submitted Submitted Submitted	Updated 07-Jul-2016 15:02 07-Jul-2016 15:16 07-Jul-2016 15:20	Q.View Q.View Q.View	